

WINSTON & STRAWN LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

x

Lehman Brothers Holdings Inc., *et al.*,

:

: Chapter 11

: Case No. 08-13555 (JMP)

: Jointly Administered

Debtors.

:

x

**VERIFIED STATEMENT OF WINSTON & STRAWN LLP,
PURSUANT TO FED. R. BANKR. P. 2019(a)**

Winston & Strawn, LLP ("W&S" or "Counsel") hereby submits this verified statement (the "Verified Statement") pursuant to Fed. R. Bankr. P. 2019(a), and respectfully states as follows:

1. W&S is a law firm that maintains offices at, among other locations, 200 Park Avenue, New York, NY 10166.

2. Counsel appears in the above-captioned cases on behalf of:

Pentwater Capital Management, LP
227 West Monroe Street, Suite 4000
Chicago, IL 60606

Capgemini Financial Services USA, Inc.
6400 Shafer Court
Rosemont, IL 60018

Piper Jaffray & Co.
800 Nicollet Mall
Minneapolis, MN 55402-7020

3. Counsel does not hold any claims against or interests in the above-captioned debtors.

4. The undersigned hereby verifies that this Verified Statement is true and accurate to the best of the undersigned's knowledge and belief.

5. Counsel reserves the right to supplement this Verified Statement.

Dated: December 2, 2008
New York, New York

Respectfully submitted,

WINSTON & STRAWN LLP

/s/ David Neier _____
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